



23 February 2008

Jim –

On behalf of the leadership and the employees at VasTech, thank you for your uncompromising dedication and determination to the objectives of our business. Your hard work not only transformed our business processes and strategic direction, but it enabled us to concentrate on our primary mission of serving our customers while these changes were in work.

In less than nine months, you engineered a complete transformation of our business. From analyzing our current markets and streamlining our CRM tools to hands-on partnership, sales, and M&A advisory activities, VirtualCDO enabled us to take VasTech to the next level. As a mid-size business with limited resources, we look for an immediate return on every dollar we spend; engaging you through VirtualCDO proved to be one of the best investments we've made since our inception.

As a direct result of your services here, we are ready to move into the next phase of our business lifecycle, becoming an integrated part of multi-national, publicly traded company, with the sales and marketing resources we need to thrive. Our comfort lies in the fact that our customers and our employees are even better situated for many years to come due to your efforts.

We look forward to working with you in the future and know that your next clients are in the best possible hands.

Sincerely –

A handwritten signature in black ink, appearing to read "Josh Vance", written over a horizontal line.

Josh Vance
President and CEO
VasTech, Inc