

VirtualCDO & Chimera Strategies Announce Strategic Partnership

GREAT RIVER, N.Y., Jun 1, 2011 / — VirtualCDO (“VCDO”), a Corporate Development and Business Advisory firm, and Chimera Strategies (“CS”), a business brokerage firm, announce a strategic partnership to offer a full breadth of services and fee structures to businesses from \$250,000 to \$25,000,000 in revenue.

CS, consistent with the business brokerage industry, focuses on providing exit strategy services to local businesses from \$250,000 to \$2,500,000 in revenue, with a short-term transaction-only focus. VCDO, consistent with the role of a business advisor, focuses on assisting clients with longer-term goals including presale value boost, growth strategies, acquisitions and post-acquisition integration to national businesses from \$2,500,000 to \$25,000,000 in revenue.

“VCDO will add value to our team at CS, by offering our clients investment banking quality services to businesses from \$250,000 to \$2,500,000, in revenue. We continue to break the mold of a traditional business broker,” says Gary Kane, MBA, CFA, Founder & Managing Partner at CS. “The partnership allows VCDO and CS to share resources and deliver services to businesses in both the small- and medium-sized market,” says James R. Brennan, Head Coach at VCDO.

About VirtualCDO, Inc.

VirtualCDO is a Corporate Development Officer resource for small-medium sized businesses. Working closely with Client executives, we drive the Mergers and Acquisitions ("M&A") process in a focused, effective and affordable manner. In support of the M&A process, we provide a range of valuation-boosting services in the areas of strategic planning, sales, marketing, financial and CRM leadership. Using our unique process of leveraging a network of experienced M&A professionals, we help maintain a low overhead while maximizing the transaction value of your company. Please visit www.VirtualCDO.com for additional details.

About Chimera Strategies, LLC

Chimera Strategies is a full service business brokerage firm offering our clients' unrivaled knowledge and experience in all phases of a sale, merger or acquisition. Our mission is to close a transaction as quickly as possible and at a price and terms that meet or exceed our client's expectations. Additional information about Chimera Strategies can be obtained by visiting our website at www.chimerastrategies.com.