



October 16, 2007

Jim Brennan, CHE

Virtual CDO

1239 North Country Road

Stony Brook, NY 11790

Jim,

This is just a quick note to say how much I appreciate the help that you and your team gave to my Company and me personally. After three years of being in business, we needed help getting to the next level. You understood where our development phase; recognized the barriers that we faced; created a new plan for us that was both practical and insightful in all of its details; and finally, your assistance in its execution was professional. As a result of your efforts over the last year, we've redesigned the business, launched a new PPM investment round, secured a new Board of Directors and executive leadership, reached a new level of performance and have a clear vision of the path ahead.

Please commend all of your team on my behalf.

Sincerely,

A handwritten signature in black ink, appearing to read "Eugene U. Thiessen", is written over a circular stamp or seal.

Eugene U. Thiessen, MD FACS

Founder & Chairman

ADNATI, Inc